

MONTHLY BUDGET

Student _____

Occupation _____

Credit Score _____

Gross Annual Salary \$ _____

Monthly Salary Pre-Taxes \$ _____

Taxes Federal (13%) \$ _____

State Taxes (3%) \$ _____

FICA (6.2%) \$ _____

Medicare (1.45%) \$ _____

Net Monthly Salary (After Taxes) \$ _____



**Booth Volunteer
Initials**

Credit Union Savings \$ _____

Charitable Contributions \$ _____

Student Loan Payment \$ _____

Housing (Rent/Mortgage) \$ _____

Transportation (add these for total) \$ _____

Car Pmt \$ _____

Fuel \$ _____

Food \$ _____

Utilities (add these up for your utility total) \$ _____

Electricity \$ _____ Cable \$ _____

Heat \$ _____ Internet \$ _____

Phone \$ _____ Water \$ _____

Clothing \$ _____

Insurances (add these up for your ins. total) \$ _____

Auto \$ _____

Renter \$ _____ Liability \$ _____

Health \$ _____

Temptations (add these up for your temp. total) \$ _____

Hair Care \$ _____ Pets \$ _____

Spa/Gym \$ _____ Travel \$ _____

Electronics \$ _____ Misc. \$ _____

P/T Job _____ \$ _____

MONTHLY BALANCE \$ _____

Wheel of Reality (Subtract if it's a minus!) \$ _____

**Final
Balance**